

## Curriculum Vita

### **Bryant J Lancaster, CPA/ABV, CVA**

*Certified Public Accountant*

*Accredited in Business Valuation*

*Certified Valuation Analyst*



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**Current:** Founder and Managing Member of Lancaster Financial & Valuation Services, LLC  
State Chapter President, Utah, National Association of Certified Valuators & Analysts

**Prior History:** Albretsen, Lancaster & Associates, LLC  
Certified Public Accountants  
Salt Lake City, UT  
Managing Partner

Bryant J Lancaster CPA, PC  
Certified Public Accountants  
Salt Lake City, UT  
Founder & Owner

Ernst & Whinney  
Certified Public Accountants  
Salt Lake City, UT  
Senior Auditor

Marathon Oil Company  
Internal Audit Department, Mergers & Acquisition  
Findlay, OH  
Auditor

**Areas of Special Competence:** Valuations of closely held businesses  
Income tax planning, preparation & consulting  
General business and financial consulting

**Professional Associations:** AICPA, American Institute of Certified Public Accountants, Valuation Section  
NACVA, National Association of Certified Valuators & Analysts

**Education:** University of Utah, BS, Accounting (1983)

### **Relevant Experience:**

As an auditor with Marathon Oil Company in the Mergers & Acquisitions division our responsibilities focused on evaluating small to medium sized privately held businesses for potential acquisition opportunities. We analyzed financial statements of position and operating activities. In addition, we placed heavy emphasis on the integrity of management since our acquisition strategy included retaining current personnel and management. The most notable potential acquisition opportunity I was involved in during my employment with Marathon Oil Company was the potential acquisition of Husky Oil, United States Division.

As an Auditor with Ernst & Whinney my primary responsibilities included the auditing of publicly and privately held companies. Noteworthy clients included; Questar Corporation (oil & gas industry), St Benedicts Hospital (healthcare industry), Rock Springs National Bank (banking industry), Rick Warner Automobile Dealerships (retail automotive industry).

I also audited many small privately held companies that were in the process of becoming publicly held. In addition, some clients were in the process of either being bought out by larger companies or they were in the process of acquiring other privately held companies to further their growth.